

Goal planning

Date: / /

GOAL: SHORT-TERM (5 years or fewer)

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

TOTAL: Short-Term Goals

Goal planning

Date: / /

GOAL: INTERMEDIATE-TERM (5 – 15 years)

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

Goal Priority:

Goal

Date

Duration

Expected Cost

TOTAL: Intermediate-Term Goals

Goal planning

Date: / /

GOAL: LONG-TERM (15 years or more)

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

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Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

Goal Priority:

Goal _____

Date _____

Duration _____

Expected Cost

TOTAL: Long-Term Goals